

### 2023 Grant Application Process Instructions to Access the System and Apply for a Grant Using SurveyApply

Thank you for your interest in applying for a grant from the Jewish Women's Foundation of Greater Pittsburgh. For 2023, JWF is using SurveyApply to manage our grantmaking process. Please follow these instructions to get started.

If at any time during the registration process you have technical difficulties, please contact Judy Cohen at <u>icohen@jwfpgh.org</u>.

#### Please note the following:

The JWF application is found on the Jewish Federation of Greater Pittsburgh's grantmaking portal. JWF licenses the SurveyApply system from the Jewish Federation.

# **To Start the Application Process:**

• Click on #2 "CLICK HERE TO START YOUR GRANT APPLICATION PROCESS." Once you click on the application link from the JWF website, you will be brought to this screen.



- You may download the **Program Budget Template** (#3) prior to starting or during your application process.
- If you have an account from last year, click on "LOGIN" and skip the registration steps below.

- If you do not already have an account, click on the green "**REGISTER**" button in the upper right corner of the screen.
  - Set up an account by filling out the registration form and pressing the green "CREATE ACCOUNT" button.
  - Click "CONTINUE TO SITE".
  - Click "SEND VERIFICATION LINK"
    - **Note 1:** The verification process is required so that the SurveyApply system can communicate with you when your complete application is submitted.
    - Note 2: Important: you may proceed with your application, even if you don't receive the verification email immediately. See next bulleted step.
    - Note 3: Please check your spam if you do not see the verification email within 5 to 10 minutes. mail will be from "PghFed SurveyApply Account." When you open the email, click on "VERIFICATION."
- Once you have completed your registration, or you wait for verification and go back into the system after, click on the green button which says "VIEW PROGRAMS" to begin or continue your application process. (Screen will say "No Applications" at the top with "View Programs" in green in the middle of the screen).

# Next step:

# FOR PREVIOUS USERS WHO ALREADY HAVE AN ACCOUNT – Update your eligibility to proceed with an application

- Go to "My Account" click on the drop-down arrow next to your name in the upper right corner
- Click on "Eligibility" located on the left side of the screen
- Click on "Update your eligibility profile" located in the green box
- Select either "Jewish Women's Foundation Operating Grant" OR "Jewish Women's Foundation Programmatic Grant"
- Hit "Next"
- Put in Access Code JWF2023-PG for Programmatic/Impact\* Grant or JWF2023-OG for Operating Grant
  - \* Note that Impact Grants are for the Jewish Community only. Jewish organizations interested in applying for an Impact Grant should first contact the Foundation.
  - \* The Programmatic/Impact Application is the same application.

# FOR NEW USERS – Complete your eligibility profile

Click on "COMPLETE ELIGIBILITY PROFILE" and answer the eligibility questions.

- Select the grant program you are applying to from the grants available through the application portal:
  - o Jewish Women's Foundation Operating Grant
  - Jewish Women's Foundation Programmatic/Impact Grant
- Then in the Access Code box either type JWF2023-PG for Programmatic/Impact\* Grant or JWF2023-OG for Operating Grant and click "NEXT"
  - \* Note that Impact Grants are for the Jewish Community only. Jewish organizations interested in applying for an Impact Grant should first contact the Foundation.
  - \* The Programmatic/Impact Application is the same application.
- Click "MORE."
- Click "APPLY" to begin the application process